



STOCK TRANSFER INSTRUCTIONS

Thank you for your generosity!

Your completion of this form provides instructions to our team so that your gift is directed as you intend.

Please fill out the form and email the completed version to cfgifts@cfsc.org, before initiating the transfer. We will email confirmation once the shares are received.

Date:

Donor's Name:

Donor's Address:

Donor's Phone Number:

Broker's Name:

Firm Name:

Name of Stock:

Number of Shares:

Fund Name or Purpose of Gift:

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Transfer stock to:	Morgan Stanley 1333 North California Blvd, Suite 133 Walnut Creek, CA 94596
Contact Name / Phone Number:	Justin Crocker / (925)746-2921
DTC #:	0015
Receiving Account Number:	838-010259
Receiving Account Name:	Community Foundation Santa Cruz County
Community Foundation Tax ID #:	94-2808039